



**ASSET VERIFICATION WORKSHEET**  
**2012-2013**  
*Financial Aid*

Student Name: \_\_\_\_\_ ID #: Z \_\_\_\_\_

Please complete the following tables. Answer using current information (i.e. "as of today"). Enter "N/A" for business and farm questions if not applicable. Do not leave any blanks.

| CASH/CHECKING/SAVINGS WORKSHEET |                                                  |                | DEPENDENTS ONLY |
|---------------------------------|--------------------------------------------------|----------------|-----------------|
|                                 |                                                  | Student/Spouse | Parent(s)       |
| <b>A</b>                        | Cash (not including amount in checking accounts) | \$             | \$              |
| <b>B</b>                        | Current balance of all checking accounts         | \$             | \$              |
| <b>C</b>                        | Current balance of all savings accounts          | \$             | \$              |
| <b>TOTAL</b>                    | <b>CASH, CHECKING AND SAVINGS (A + B + C)</b>    | <b>\$</b>      | <b>\$</b>       |

| INVESTMENT WORKSHEET |                                           |                | DEPENDENTS ONLY |
|----------------------|-------------------------------------------|----------------|-----------------|
|                      |                                           | Student/Spouse | Parent(s)       |
| <b>A</b>             | Current "gross" value of all investments* | \$             | \$              |
| <b>B</b>             | Current debt owed on all investments**    | \$             | \$              |
| <b>TOTAL</b>         | <b>"NET" VALUE OF INVESTMENTS (A - B)</b> | <b>\$</b>      | <b>\$</b>       |

*\*Include all investments (stocks, bonds, money markets, CDs, mutual funds, securities, commodities, trust funds, rental property, land investments, second/vacation homes, etc.) Do not include IRAs, 401(K)s, Keogh plans, life insurance, primary residence (home), etc.*

*\*\* Only include the debt that was used as "collateral" to purchase investments/real estate.*

| BUSINESS VALUE WORKSHEET                                                                                                                               |                                                       |                | DEPENDENTS ONLY |
|--------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------|----------------|-----------------|
| Please check a box below:                                                                                                                              |                                                       |                |                 |
| Are there more than 100 full-time equivalent employees? <input type="checkbox"/> Yes <input type="checkbox"/> No - if no, do not complete this section |                                                       | Student/Spouse | Parent(s)       |
| <b>A</b>                                                                                                                                               | Current "gross" value of all business property owned* | \$             | \$              |
| <b>B</b>                                                                                                                                               | Current debt on all business property owned**         | \$             | \$              |
| <b>TOTAL</b>                                                                                                                                           | <b>"NET" VALUE OF BUSINESS PROPERTY (A - B)</b>       | <b>\$</b>      | <b>\$</b>       |

*\*Include the fair market value of business assets (land, buildings, machinery, equipment, inventory, etc.). \*\*Only include business debt that was used as "collateral" to purchase business assets.*

| INVESTMENT FARM VALUE                                                                                                                          |                                                              |                | DEPENDENTS ONLY |
|------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------|----------------|-----------------|
| Please check a box below:                                                                                                                      |                                                              |                |                 |
| Does your family live on and operate the farm? <input type="checkbox"/> Yes - if yes, do not complete this section <input type="checkbox"/> No |                                                              | Student/Spouse | Parent(s)       |
| <b>A</b>                                                                                                                                       | Current "gross" value of all investment farm property owned* | \$             | \$              |
| <b>B</b>                                                                                                                                       | Current debt on all investment farm property owned**         | \$             | \$              |
| <b>TOTAL</b>                                                                                                                                   | <b>"NET" VALUE OF INVESTMENT FARM PROPERTY (A - B)</b>       | <b>\$</b>      | <b>\$</b>       |

*\*Include the fair market value of all investment farm assets (land, buildings, machinery, equipments, livestock, inventory, etc.).*

*\*\*Only include debt that was used as "collateral" to purchase farm assets.*

Each person signing this worksheet certifies that all the information reported is complete and correct.

\_\_\_\_\_  
Student's signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Parent's signature (Dependent students)

\_\_\_\_\_  
Date

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