



BUDGET/RESOURCE WORKSHEET 2011-2012

Financial Aid

Date: _____

Student Name: _____ ID #: Z _____

Due to the low amount of income reported on the FAFSA and in the Verification process, additional information is required before the Verification process can be completed.

Budget/Resource information for: _____
(examples: Mom, Dad, Ms. Jones, etc.)

1. Complete Expense Worksheet below (show the average amount of monthly expenses to the nearest whole dollar).

Types of Expense	Monthly Payment During	
	2010	2011
Rent (for mortgage payments, see "Loans" section below)	\$	\$
Utilities (electric, heating, water, etc.)	\$	\$
Food	\$	\$
Transportation (gas, maintenance, insurance, etc.)	\$	\$
Entertainment (movies, eating out, recreation, etc.)	\$	\$
Communication (telephone, cell phone, Internet, etc.)	\$	\$
Loans	\$	\$
Home (mortgage, etc. on primary residence)	\$	\$
Auto	\$	\$
Credit Cards	\$	\$
Personal	\$	\$
Other Loans (please specify below)	\$	\$
	\$	\$
	\$	\$
Miscellaneous Expenses (please specify below)	\$	\$
	\$	\$
TOTAL MONTHLY EXPENSES	\$	\$

2. Submit a notarized letter explaining how monthly expenses are paid for. Please submit this form and your letter together to ORU Financial Aid.

Each person signing this worksheet certifies that all the information reported is complete and correct.

Student's signature

Date

Parent's signature (if student is Dependent)

Date