



# BUDGET/RESOURCE WORKSHEET 2010-2011

Financial Aid

Date: \_\_\_\_\_

Student Name: \_\_\_\_\_ ID #: **Z** \_\_\_\_\_

Due to the low amount of income reported on the FAFSA and in the Verification process, additional information is required before the Verification process can be completed.

Budget/Resource information for: \_\_\_\_\_  
(examples: Mom, Dad, Ms. Jones, etc.)

**1. Complete Expense Worksheet below** (show the average amount of monthly expenses to the nearest whole dollar).

Types of Expense	Monthly Payment During	
	2009	2010
<b>Rent</b> (for mortgage payments, see "Loans" section below)	\$	\$
<b>Utilities</b> (electric, heating, water, etc.)	\$	\$
<b>Food</b>	\$	\$
<b>Transportation</b> (gas, maintenance, insurance, etc.)	\$	\$
<b>Entertainment</b> (movies, eating out, recreation, etc.)	\$	\$
<b>Communication</b> (telephone, cell phone, Internet, etc.)	\$	\$
<b>Loans</b>	\$	\$
Home (mortgage, etc. on primary residence)	\$	\$
Auto	\$	\$
Credit Cards	\$	\$
Personal	\$	\$
Other Loans (please specify below)	\$	\$
	\$	\$
	\$	\$
Miscellaneous Expenses (please specify below)	\$	\$
	\$	\$
<b>TOTAL MONTHLY EXPENSES</b>	<b>\$</b>	<b>\$</b>

**2. Submit a notarized letter explaining how monthly expenses are paid for. Please submit this form and your letter together to ORU Financial Aid.**

Each person signing this worksheet certifies that all the information reported is complete and correct.

\_\_\_\_\_  
Student's signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Parent's signature (if student is Dependent)

\_\_\_\_\_  
Date

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