



ASSET VERIFICATION WORKSHEET
2010-2011
Financial Aid

Date: _____

Student Name: _____ ID #: Z _____

Please complete the following tables. Answer using current information (i.e. "as of today"). Enter "N/A" for business and farm questions if not applicable. Do not leave any blanks.

CASH/CHECKING/SAVINGS WORKSHEET			DEPENDENTS ONLY
		Student/Spouse	Parent(s)
A	Cash (not including amount in checking accounts)	\$	\$
B	Current balance of all checking accounts	\$	\$
C	Current balance of all savings accounts	\$	\$
TOTAL	CASH, CHECKING AND SAVINGS (A + B + C)	\$	\$

INVESTMENT WORKSHEET			DEPENDENTS ONLY
		Student/Spouse	Parent(s)
A	Current "gross" value of all investments*	\$	\$
B	Current debt owed on all investments**	\$	\$
TOTAL	"NET" VALUE OF INVESTMENTS (A - B)	\$	\$

*Include all investments (stocks, bonds, money markets, CDs, mutual funds, securities, commodities, trust funds, rental property, land investments, second/vacation homes, etc.) Do not include IRAs, 401(K)s, Keogh plans, life insurance, primary residence (home), etc.

** Only include the debt that was used as "collateral" to purchase investments/real estate.

BUSINESS VALUE WORKSHEET			DEPENDENTS ONLY
Please check a box below:			
Are there more than 100 full-time equivalent employees? <input type="checkbox"/> Yes <input type="checkbox"/> No - if no, do not complete this section		Student/Spouse	Parent(s)
A	Current "gross" value of all business property owned*	\$	\$
B	Current debt on all business property owned**	\$	\$
TOTAL	"NET" VALUE OF BUSINESS PROPERTY (A - B)	\$	\$

*Include the fair market value of business assets (land, buildings, machinery, equipment, inventory, etc.). **Only include business debt that was used as "collateral" to purchase business assets.

INVESTMENT FARM VALUE			DEPENDENTS ONLY
Please check a box below:			
Does your family live on and operate the farm? <input type="checkbox"/> Yes - if yes, do not complete this section <input type="checkbox"/> No		Student/Spouse	Parent(s)
A	Current "gross" value of all investment farm property owned*	\$	\$
B	Current debt on all investment farm property owned**	\$	\$
TOTAL	"NET" VALUE OF INVESTMENT FARM PROPERTY (A - B)	\$	\$

*Include the fair market value of all investment farm assets (land, buildings, machinery, equipments, livestock, inventory, etc.).

**Only include debt that was used as "collateral" to purchase farm assets.

Each person signing this worksheet certifies that all the information reported is complete and correct.

Student's signature

Date

Parent's signature (if student is Dependent)

Date

Office of Financial Aid | Oral Roberts University | 7777 South Lewis Avenue | Tulsa, OK 74171 | phone 918.495.6510 | fax 918.495.6803

Revised 1.13.10