

## 2014 – 2015 Dependent Verification Worksheet

Your FAFSA was selected for review for a process called Verification. In this process, ORU will compare information from your FAFSA with copies of Federal tax forms, W-2 Forms, and other financial documentation for you and your parent(s)'. According to Federal law, we may require this information before awarding Federal aid. If there are differences between your FAFSA application information and your financial documents, the Financial Aid Office may need to make corrections. Complete this verification form and submit it to the ORU Financial Aid Office.

**PLEASE COMPLETE THIS FORM IN INK AND PRINT LEGIBLY.**

STUDENT'S LAST NAME (LEGAL NAME)		FIRST NAME	MI
STUDENT Z#	EMAIL ADDRESS	BEST CONTACT PHONE NUMBER	

### A. FAMILY INFORMATION

**PLEASE COMPLETE EACH COLUMN.** WRITE THE NAMES OF ALL HOUSEHOLD MEMBERS from July 1, 2014 to June 30, 2015 as defined below (**please attach a separate page, if needed**):

- Yourself
- Your parent(s) (*including step-parent(s), even if you do not currently live with your parent(s)*)
- Your parent's other children (*even if they do not currently live with your parent*) if your parent(s) will provide more than half of their support, or if the children would be required to provide parental information when applying for Federal Student Aid
- Other people, in the household that your parent(s) provides and will continue to provide more than half of their support.

Full Name of Member in Household	Z# (if applicable)	Age	Relation to Student	Is the household member attending college at least half-time and will be enrolled in a degree or certificate program between 07/01/2014 and 06/30/2015? <b>If yes, list the name of the college.</b>
1.			Self	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes, <b>Oral Roberts University</b>
2.				<input type="checkbox"/> No <input type="checkbox"/> Yes, _____
3.				<input type="checkbox"/> No <input type="checkbox"/> Yes, _____
4.				<input type="checkbox"/> No <input type="checkbox"/> Yes, _____
5.				<input type="checkbox"/> No <input type="checkbox"/> Yes, _____
6.				<input type="checkbox"/> No <input type="checkbox"/> Yes, _____

### B. STUDENT TAX FORMS AND INCOME INFORMATION

Have you, the student, filed a 2013 Federal Tax Return, or do you intend to file? **WE ARE NO LONGER ABLE TO ACCEPT 1040 FORMS.**

- ☐ **If Yes:**
- ☐ I used the IRS Data Retrieval Tool (DRT) on my FAFSA and did not change any data
  - ☐ I will update my FAFSA using the IRS DRT on [www.fafsa.gov](http://www.fafsa.gov) (refer to our website for more information)
  - ☐ I am not eligible for, or chose not to use the IRS DRT. I will request and submit a **Federal Tax Return Transcript** (Go to [www.irs.gov](http://www.irs.gov) and click on the "Order a Return or Account Transcript" link, or call 1-800-908-9946.)

- ☐ No, I will not file and I am not required to file a 2013 U.S. Federal Tax Return (for more information specific to your situation, please go to [www.irs.gov](http://www.irs.gov)). **I am attaching copies of all my W-2 forms for 2013.**

**If "No," list any income received in 2013 (if zero, please indicate). DO NOT LEAVE THIS BOX BLANK. Note: If you earned income from odd jobs, (babysitting, lawn-mowing, etc.) please print "odd jobs" next to the amount of income.**

Amount
\$

**C. PARENT(S) TAX FORMS AND INCOME INFORMATION**

Have you, the parent, filed a 2013 Federal Tax Return, or do you intend to file? **WE ARE NO LONGER ABLE TO ACCEPT 1040 FORMS.**

- ☐ **If Yes:**
- ☐ I used the IRS Data Retrieval Tool (DRT) on my FAFSA and did not change any data
  - ☐ I will update my FAFSA using the IRS DRT on [www.fafsa.gov](http://www.fafsa.gov) (refer to our website for more information)
  - ☐ I am not eligible for, or chose not to use the IRS DRT. I will request and submit a **Federal Tax Return Transcript** (Go to [www.irs.gov](http://www.irs.gov) and click on the "Order a Return or Account Transcript" link, or call 1-800-908-9946.)
- ☐ No, I will not file and I am not required to file a 2013 U.S. Federal Tax Return, as my income is less than \$12,850 as a single parent or \$20,000 as a spouse (for more information specific to your situation, please go to [www.irs.gov](http://www.irs.gov)). **I am attaching copies of all my W-2 forms for 2013.**

***If "No," list any income received in 2013 (if zero, please indicate).***

Amount
\$

**D. PARENT(S) OTHER INFORMATION**

**Did anyone listed in Section A. receive SNAP benefits any time during the 2013 or 2014 calendar year?**

- ☐ **Yes** – please submit a copy of the front and back of the SNAP card. If the cardholder is not the student, please print the relationship of the cardholder to the student on the copy, in addition to student's Z number.
- ☐ **No**

**Did anyone listed in Section A. pay child support during the year 2013?**

- ☐ **Yes**- you will be asked to complete a Child Support Verification Form that will be added to your vision requirements.
- ☐ **No**

**E. CERTIFICATION STATEMENT**

**At least one parent must sign in addition to the student. NO ELECTRONIC SIGNATURES WILL BE ACCEPTED.**

We, the undersigned, certify that all the information reported to qualify for federal student aid is complete and correct.

STUDENT'S SIGNATURE	DATE	PARENT'S SIGNATURE	DATE
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**Please submit form via email to [orufinaid@oru.edu](mailto:orufinaid@oru.edu), via fax to (918)495-6803, or in person to the ORU Financial Aid Office in the Graduate Center.**