

2013 – 2014 Dependent Verification Worksheet

Your FAFSA was selected for review for a process called Verification. In this process, ORU will compare information from your FAFSA with copies of Federal tax forms, W-2 Forms, and other financial documentation for you and your parent(s)'. According to Federal law, we may require this information before awarding Federal aid. If there are differences between your FAFSA application information and your financial documents, the Financial Aid Office may need to make corrections. Complete this verification form and submit it to the ORU Financial Aid Office.

PLEASE COMPLETE THIS FORM IN INK AND PRINT LEGIBLY.

STUDENT'S LAST NAME (LEGAL NAME)		FIRST NAME	MI
STUDENT Z#	EMAIL ADDRESS		BEST CONTACT PHONE NUMBER

A. FAMILY INFORMATION

PLEASE COMPLETE EACH COLUMN. WRITE THE NAMES OF ALL HOUSEHOLD MEMBERS from July 1, 2013 to June 30, 2014 as defined below (**please attach a separate page, if needed**):

- Yourself
- Your parent(s) (*including step-parent(s), even if you do not currently live with your parent(s)*)
- Your parent's other children (*even if they do not currently live with your parent*) if your parent(s) will provide more than half of their support, or if the children would be required to provide parental information when applying for Federal Student Aid
- Other people, in the household that your parent(s) provides and will continue to provide more than half of their support.

Full Name of Member in Household	Z# (if applicable)	Age	Relation to Student	Is the household member attending college at least half-time and will be enrolled in a degree or certificate program between 07/01/2013 and 06/30/2014? If yes, list the name of the college.
1.			Self	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes, Oral Roberts University
2.				<input type="checkbox"/> No <input type="checkbox"/> Yes, _____
3.				<input type="checkbox"/> No <input type="checkbox"/> Yes, _____
4.				<input type="checkbox"/> No <input type="checkbox"/> Yes, _____
5.				<input type="checkbox"/> No <input type="checkbox"/> Yes, _____
6.				<input type="checkbox"/> No <input type="checkbox"/> Yes, _____

B. STUDENT TAX FORMS AND INCOME INFORMATION

Have you, the student, filed a 2012 Federal Tax Return, or do you intend to file?

WE ARE NO LONGER ABLE TO ACCEPT 1040 FORMS.

- ☐ **If Yes:**
- ☐ I used the IRS Data Retrieval Tool (DRT) on my FAFSA and did not change any data
 - ☐ I will update my FAFSA using the IRS DRT on www.fafsa.gov (refer to our website for more information)
 - ☐ I am not eligible for, or chose not to use the IRS DRT. I will request and submit a **Federal Tax Return Transcript** (Go to www.irs.gov and click on the "Order a Return or Account Transcript" link, or call 1-800-908-9946.)
- ☐ No, I will not file and I am not required to file a 2012 U.S. Federal Tax Return, as my income was less than \$5,800 (for more information specific to your situation, please go to www.irs.gov). **I am attaching copies of all my W-2 forms for 2012.**

If "No," list any income received in 2012 (if zero, please indicate).

Amount
\$

C. PARENT(S) TAX FORMS AND INCOME INFORMATION

Have you, the parent, filed a 2012 Federal Tax Return, or do you intend to file? **WE ARE NO LONGER ABLE TO ACCEPT 1040 FORMS.**

- ☐ **If Yes:**
- ☐ I used the IRS Data Retrieval Tool (DRT) on my FAFSA and did not change any data
 - ☐ I will update my FAFSA using the IRS DRT on www.fafsa.gov (refer to our website for more information)
 - ☐ I am not eligible for, or chose not to use the IRS DRT. I will request and submit a **Federal Tax Return Transcript** (Go to www.irs.gov and click on the "Order a Return or Account Transcript" link, or call 1-800-908-9946.)

- ☐ No, I will not file and I am not required to file a 2012 U.S. Federal Tax Return, as my income is less than \$12,000 (for more information specific to your situation, please go to www.irs.gov) **I am attaching copies of all my W-2 forms for 2012.**

If "No", list any income received in 2012 (if zero, please indicate).

Amount
\$

D. PARENT(S) OTHER INFORMATION

Did anyone listed in Section A. receive SNAP benefits any time during the 2012 or 2013 calendar year? ☐ **Yes – if yes, please submit a copy of the front and back of the SNAP card. If the cardholder is not the student, please print the relationship of the cardholder to the student on the copy, in addition to student's Z number.** ☐ **No**

Did anyone listed in Section A. pay child support during the year 2012? ☐ **Yes- please complete section F** ☐ **No**

E. CERTIFICATION STATEMENT

At least one parent must sign in addition to the student.

We, the undersigned, certify that all the information reported to qualify for federal student aid is complete and correct.

STUDENT'S SIGNATURE

DATE

PARENT'S SIGNATURE

DATE

F. VERIFICATION OF CHILD SUPPORT PAID

Instructions: Complete this section if the student or the student's parent/step-parent listed in Section A of this worksheet paid child support in 2012. The parent has indicated below the name of the person who paid the child support, the name of the person to whom the child support was paid, the names of the children for whom child support was paid, and the total annual amount of child support that was paid in 2012 for each child. If asked by the school, I will provide documentation of the payment of child support. *If you need more space, attach a separate page that includes the student's name and Z Number at the top.* **Please only complete this section if someone in your household paid (not received) child support. All fields are required.**

Name of Person Who Paid Child Support	Name of Person to Whom Child Support was Paid	Name of Child for Whom Support Was Paid	Amount of Child Support Paid in 2012
Marty Jones	Chris Smith (example)	Terry Jones	\$6,000.00

PROVIDING PARENT'S SIGNATURE

DATE